

## Polen



|                    |                             |
|--------------------|-----------------------------|
| Oppervlakte (km²): | 312.685                     |
| Agrarische grond:  | 36,2%                       |
| Bevolking:         | 38.746.310 (schatting 2024) |
| Bevolkingsgroei:   | -1,0% (schatting 2024)      |
| Taal:              | Pools                       |
| Staatsstructuur:   | republiek                   |
| Hoofdstad:         | Warschau                    |
| Munteenheid:       | zloty (PLN)                 |

Bron: C.I.A. Worldfactbook

### Evolutie algemene economische situatie:

|                              | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   | 2023   | 2024*  | 2025*  |
|------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Groei BBP (in %):            | 3,0    | 5,1    | 5,9    | 4,4    | -2,0   | 6,9    | 5,3    | 0,2    | 3,1    | 3,5    |
| BBP per capita (in \$, PPP): | 28.170 | 30.050 | 32.570 | 34.590 | 34.350 | 38.540 | 43.640 | 46.410 | 49.060 | 51.750 |
| Inflatie (in %):             | -0,7   | 2,0    | 1,8    | 2,2    | 3,4    | 5,1    | 14,4   | 11,4   | 5,0    | 5,0    |
| Werkloosheid (in %):         | 6,2    | 4,9    | 3,8    | 3,3    | 3,2    | 3,4    | 2,9    | 2,8    | 2,9    | 3,0    |

\*schatting

Bron: IMF World Economic Outlook

### Veestapel in Polen (in 1.000 eenheden):

|          | 2014   | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022  | 2023* |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
| Runderen | 5.660  | 5.763  | 5.970  | 6.036  | 6.183  | 6.262  | 6.279  | 6.379  | 6.448 | 6.436 |
| Varkens  | 11.266 | 10.590 | 11.107 | 11.908 | 11.028 | 11.216 | 11.727 | 10.242 | 9.624 | 9.770 |

\*voorlopig

Bron: AMI Marktbilanz

### (Bruto)Vleesproductie in Polen (in ton):

|                     | 2014             | 2015             | 2016             | 2017             | 2018             | 2019             | 2020             | 2021             | 2022             | 2023*            |
|---------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Rund- en kalfsvlees | 420.000          | 470.000          | 491.824          | 543.892          | 547.407          | 550.415          | 553.000          | 535.000          | 511.000          | 488.000          |
| Varkensvlees        | 1.791.000        | 1.977.000        | 1.815.450        | 1.831.207        | 1.911.000        | 1.829.000        | 1.816.000        | 1.816.000        | 1.621.000        | 1.586.000        |
| Gevogellevlees      | 2.022.000        | 2.161.000        | 2.425.000        | 2.511.000        | 2.597.000        | 2.863.000        | 2.981.000        | 2.762.000        | 2.908.000        | 2.970.000        |
| Ander vlees         | 378.000          | 204.624          | 537.530          | 192.000          | 177.000          | 35.800           | 27.000           | 192.000          | 182.000          | 172.000          |
| <b>Totaal</b>       | <b>4.611.000</b> | <b>4.812.624</b> | <b>5.269.804</b> | <b>5.078.099</b> | <b>5.232.407</b> | <b>5.278.215</b> | <b>5.377.000</b> | <b>5.305.000</b> | <b>5.222.000</b> | <b>5.216.000</b> |

\*voorlopig

Bron: AMI Marktbilanz

### Poolse invoer van vers en bevroren rund- en kalfsvlees incl. slachtafval (in ton):

|                     | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | 2021          | 2022          | 2023          |
|---------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Duitsland           | 4.432         | 4.309         | 4.203         | 4.946         | 3.868         | 4.837         | 6.007         | 7.892         | 10.021        | 9.536         |
| Nederland           | 2.171         | 2.156         | 2.668         | 4.165         | 4.121         | 4.231         | 4.035         | 3.535         | 2.288         | 2.991         |
| Ierland             | 2.942         | 2.068         | 2.775         | 1.898         | 1.139         | 2.078         | 2.504         | 2.896         | 2.188         | 2.921         |
| België              | 80            | 53            | 162           | 35            | 76            | 1.483         | 67            | 1.729         | 310           | 2.185         |
| Tsjechië            | 1.493         | 1.708         | 2.148         | 2.559         | 3.029         | 3.045         | 2.691         | 2.905         | 3.532         | 2.062         |
| Oostenrijk          | 122           | 219           | 714           | 456           | 367           | 396           | 587           | 1.231         | 1.668         | 1.998         |
| Italië              | 295           | 3.452         | 5.358         | 2.789         | 3.537         | 2.283         | 2.625         | 2.259         | 1.492         | 1.802         |
| Lithouwen           | 1.417         | 2.899         | 3.494         | 1.901         | 1.024         | 1.639         | 1.802         | 1.657         | 2.220         | 1.713         |
| Letland             | 3             | 25            | 92            | 733           | 1.743         | 832           | 246           | 99            | 74            | 1.599         |
| Spanje              | 212           | 683           | 746           | 307           | 241           | 386           | 513           | 641           | 1.353         | 1.315         |
| andere EU-landen    | 3.075         | 5.638         | 6.486         | 5.223         | 5.287         | 3.537         | 1.619         | 4.273         | 7.055         | 4.040         |
| <b>Totaal EU-27</b> | <b>16.244</b> | <b>23.209</b> | <b>28.845</b> | <b>25.012</b> | <b>24.433</b> | <b>24.746</b> | <b>22.695</b> | <b>29.118</b> | <b>32.201</b> | <b>32.162</b> |
| VK                  | 3.441         | 4.595         | 4.702         | 4.917         | 6.168         | 7.972         | 8.052         | 918           | 309           | 158           |
| Andere derde landen | 50            | 137           | 170           | 286           | 406           | 237           | 63            | 32            | 80            | 15            |
| <b>TOTAAL</b>       | <b>19.735</b> | <b>27.941</b> | <b>33.717</b> | <b>30.215</b> | <b>31.007</b> | <b>32.955</b> | <b>30.811</b> | <b>30.068</b> | <b>32.590</b> | <b>32.336</b> |

Bron: Eurostat + bewerkingen VLAM

**Poolse invoer van vers en bevroren varkensvlees incl. vet, spek en slachtafval (in ton):**

|                     | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           |
|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Denemarken          | 115.545        | 120.293        | 128.857        | 139.267        | 139.724        | 106.576        | 110.856        | 149.348        | 161.013        | 160.165        |
| België              | 159.513        | 181.294        | 167.912        | 168.102        | 203.907        | 193.098        | 201.600        | 204.404        | 181.112        | 143.681        |
| Duitsland           | 156.489        | 151.920        | 159.646        | 172.909        | 171.227        | 159.711        | 153.029        | 187.281        | 173.021        | 141.034        |
| Spanje              | 24.878         | 37.192         | 49.640         | 53.724         | 68.112         | 69.485         | 60.993         | 68.146         | 78.087         | 87.242         |
| Nederland           | 73.775         | 77.473         | 72.441         | 81.620         | 85.715         | 70.222         | 61.268         | 60.556         | 83.437         | 77.867         |
| Frankrijk           | 10.044         | 11.943         | 16.722         | 18.002         | 15.679         | 21.270         | 16.225         | 22.911         | 29.899         | 20.410         |
| Ierland             | 112            | 104            | 627            | 739            | 972            | 1.633          | 1.016          | 8.384          | 16.375         | 14.698         |
| Hongarije           | 6.867          | 4.693          | 4.845          | 8.692          | 5.448          | 8.499          | 13.041         | 10.545         | 11.223         | 13.149         |
| Tsjechië            | 2.323          | 896            | 744            | 749            | 1.069          | 1.382          | 5.068          | 8.403          | 9.271          | 6.614          |
| Italië              | 4.578          | 6.112          | 6.001          | 6.642          | 4.052          | 2.818          | 2.187          | 2.994          | 5.318          | 3.837          |
| andere EU-landen    | 8.534          | 6.288          | 8.527          | 4.862          | 9.045          | 15.612         | 21.813         | 15.520         | 15.617         | 11.210         |
| <b>Totaal EU-27</b> | <b>562.660</b> | <b>598.209</b> | <b>615.963</b> | <b>655.306</b> | <b>704.950</b> | <b>650.306</b> | <b>647.096</b> | <b>738.491</b> | <b>764.372</b> | <b>679.904</b> |
| VK                  | 27.362         | 28.375         | 27.339         | 28.494         | 30.010         | 24.530         | 29.638         | 1.468          | 3.979          | 157            |
| Andere derde landen | 1.329          | 311            | 215            | 223            | 340            | 64             | 28             | 0              | 174            | 418            |
| <b>TOTAAL</b>       | <b>591.351</b> | <b>626.895</b> | <b>643.517</b> | <b>684.023</b> | <b>735.299</b> | <b>674.900</b> | <b>676.762</b> | <b>739.959</b> | <b>768.525</b> | <b>680.479</b> |

Bron: Eurostat + bewerkingen VLAM

**Poolse invoer van vers en bevroren kippenvlees, incl. slachtafval (in ton):**

|                     | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | 2021          | 2022          | 2023          |
|---------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Nederland           | 1.276         | 1.363         | 844           | 1.601         | 2.608         | 6.840         | 2.762         | 5.255         | 3.821         | 5.757         |
| Slovakije           | 428           | 4.138         | 7.192         | 3.580         | 7.579         | 10.081        | 1.713         | 1.919         | 2.116         | 5.109         |
| Hongarije           | 3.122         | 2.719         | 1.799         | 2.652         | 4.142         | 2.792         | 3.011         | 3.536         | 3.987         | 4.573         |
| Duitsland           | 6.780         | 8.526         | 8.508         | 14.466        | 9.975         | 8.540         | 11.439        | 14.475        | 9.622         | 4.126         |
| Italië              | 1.129         | 661           | 298           | 256           | 336           | 156           | 296           | 248           | 421           | 1.340         |
| andere EU-landen    | 3.183         | 3.249         | 5.565         | 6.546         | 5.917         | 5.310         | 12.160        | 18.637        | 7.195         | 5.140         |
| <b>Totaal EU-27</b> | <b>15.918</b> | <b>20.655</b> | <b>24.206</b> | <b>29.101</b> | <b>30.558</b> | <b>33.719</b> | <b>31.381</b> | <b>44.070</b> | <b>27.162</b> | <b>26.045</b> |
| Oekraïne            | 0             | 56            | 1.285         | 2.778         | 22.767        | 25.890        | 4.641         | 12.032        | 19.716        | 11.862        |
| Andere derde landen | 5.489         | 3.068         | 5.699         | 9.458         | 8.676         | 7.262         | 7.290         | 466           | 146           | 0             |
| <b>TOTAAL</b>       | <b>21.407</b> | <b>23.778</b> | <b>31.190</b> | <b>41.337</b> | <b>62.001</b> | <b>66.871</b> | <b>43.312</b> | <b>56.569</b> | <b>47.023</b> | <b>37.907</b> |

Bron: Eurostat + bewerkingen VLAM

**Poolse uitvoer van vers en bevroren rund- en kalfsvlees incl. slachtafval (in ton):**

|                     | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           |
|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Italië              | 78.105         | 82.626         | 80.288         | 88.146         | 81.109         | 87.834         | 80.900         | 75.268         | 69.933         | 79.787         |
| Duitsland           | 51.196         | 66.123         | 57.036         | 62.557         | 57.812         | 66.112         | 73.406         | 72.798         | 72.009         | 66.701         |
| Nederland           | 35.844         | 47.565         | 41.373         | 40.034         | 33.782         | 41.336         | 43.540         | 36.002         | 35.037         | 38.088         |
| Spanje              | 23.478         | 22.641         | 27.452         | 34.780         | 32.804         | 32.519         | 28.125         | 25.289         | 27.589         | 33.970         |
| Frankrijk           | 16.450         | 21.086         | 21.519         | 23.476         | 27.023         | 21.141         | 23.177         | 24.492         | 30.333         | 27.809         |
| Griekenland         | 10.282         | 11.505         | 9.707          | 11.399         | 12.057         | 13.951         | 13.125         | 10.517         | 10.655         | 13.278         |
| Tsjechië            | 7.943          | 8.839          | 9.511          | 10.770         | 11.994         | 8.527          | 9.362          | 12.032         | 11.576         | 11.690         |
| Zweden              | 7.077          | 10.171         | 9.368          | 9.457          | 8.344          | 8.024          | 8.268          | 8.943          | 9.402          | 8.397          |
| Oostenrijk          | 3.121          | 4.326          | 5.041          | 6.796          | 7.809          | 11.257         | 10.226         | 9.660          | 10.324         | 8.091          |
| Portugal            | 6.928          | 5.138          | 4.423          | 4.731          | 4.840          | 6.260          | 6.331          | 5.791          | 5.970          | 6.548          |
| andere EU-landen    | 37.382         | 43.099         | 43.473         | 52.748         | 49.233         | 47.877         | 45.526         | 49.835         | 46.940         | 44.519         |
| <b>Totaal EU-27</b> | <b>277.806</b> | <b>323.119</b> | <b>309.191</b> | <b>344.894</b> | <b>326.805</b> | <b>344.836</b> | <b>341.985</b> | <b>330.627</b> | <b>329.767</b> | <b>338.879</b> |
| Turkije             | 652            | 8.821          | 9.244          | 16.213         | 33.612         | 713            | 20             | 77             | 12             | 32.760         |
| VK                  | 9.790          | 15.427         | 17.603         | 20.868         | 19.704         | 17.197         | 20.151         | 20.459         | 17.341         | 20.372         |
| Israël              | 2.460          | 3.817          | 10.192         | 11.747         | 13.213         | 14.500         | 13.039         | 12.648         | 13.739         | 11.305         |
| Oekraïne            | 41             | 20             | 2.200          | 3.063          | 5.614          | 6.760          | 9.319          | 9.559          | 7.795          | 6.359          |
| Japan               | 24             | 692            | 779            | 1.471          | 1.465          | 3.322          | 4.276          | 10.613         | 8.583          | 4.570          |
| andere derde landen | 38.388         | 40.739         | 39.809         | 37.116         | 25.612         | 25.609         | 28.243         | 26.708         | 16.809         | 21.310         |
| <b>TOTAAL</b>       | <b>329.161</b> | <b>392.634</b> | <b>389.019</b> | <b>435.372</b> | <b>426.025</b> | <b>412.937</b> | <b>417.033</b> | <b>410.691</b> | <b>394.047</b> | <b>435.554</b> |

Bron: Eurostat + bewerkingen VLAM

**Poolse uitvoer van vers en bevroren varkensvlees incl. vet, spek en slachtafval (in ton):**

|                     | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           |
|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Duitsland           | 48.442         | 55.605         | 58.914         | 73.390         | 75.202         | 74.879         | 45.830         | 32.898         | 22.379         | 34.772         |
| Tsjechië            | 27.938         | 33.651         | 32.659         | 32.003         | 34.476         | 30.541         | 33.455         | 30.807         | 33.323         | 32.658         |
| Roemenië            | 10.116         | 15.679         | 14.852         | 20.409         | 23.641         | 26.476         | 27.896         | 32.947         | 29.772         | 29.290         |
| Slowakije           | 37.998         | 35.307         | 32.291         | 36.760         | 36.938         | 31.828         | 42.827         | 46.164         | 39.235         | 28.712         |
| Italië              | 56.595         | 67.849         | 56.983         | 57.034         | 63.420         | 44.169         | 31.256         | 29.673         | 25.166         | 23.406         |
| Nederland           | 17.959         | 16.204         | 14.768         | 10.558         | 17.509         | 19.718         | 28.326         | 20.639         | 16.752         | 18.623         |
| Litouwen            | 20.482         | 21.929         | 22.298         | 18.846         | 24.551         | 18.115         | 18.960         | 17.329         | 18.325         | 18.306         |
| Hongarije           | 27.566         | 18.895         | 16.213         | 15.754         | 21.216         | 23.382         | 18.050         | 18.257         | 22.129         | 17.666         |
| Spanje              | 3.605          | 12.328         | 16.859         | 16.012         | 15.513         | 8.984          | 9.069          | 15.714         | 14.216         | 12.865         |
| België              | 13.692         | 11.458         | 15.827         | 13.907         | 17.590         | 13.605         | 9.965          | 13.518         | 13.581         | 11.491         |
| andere EU-landen    | 54.445         | 64.355         | 58.436         | 55.097         | 47.358         | 50.501         | 51.493         | 56.344         | 53.180         | 50.255         |
| <b>EU-27</b>        | <b>318.839</b> | <b>353.259</b> | <b>340.099</b> | <b>349.770</b> | <b>377.414</b> | <b>342.198</b> | <b>317.126</b> | <b>314.289</b> | <b>288.058</b> | <b>278.044</b> |
| Oekraïne            | 39.083         | 47.525         | 33.936         | 36.181         | 50.066         | 56.689         | 46.493         | 49.173         | 46.672         | 28.314         |
| VK                  | 11.558         | 16.212         | 19.880         | 19.688         | 19.386         | 22.511         | 22.614         | 25.656         | 23.628         | 24.345         |
| Ivoorkust           | 737            | 0              | 3.131          | 6.878          | 8.346          | 9.989          | 14.467         | 18.283         | 23.591         | 19.189         |
| Vietnam             | 892            | 6.863          | 14.749         | 11.424         | 22.729         | 22.448         | 26.754         | 18.573         | 7.274          | 15.056         |
| Hong Kong           | 59.919         | 40.196         | 65.551         | 59.196         | 36.022         | 39.845         | 41.800         | 28.310         | 17.360         | 14.980         |
| andere derde landen | 68.865         | 56.376         | 74.460         | 112.679        | 105.861        | 85.368         | 74.833         | 99.350         | 79.552         | 46.755         |
| <b>TOTAAL</b>       | <b>499.893</b> | <b>520.430</b> | <b>551.807</b> | <b>595.816</b> | <b>619.823</b> | <b>579.048</b> | <b>544.089</b> | <b>553.634</b> | <b>486.136</b> | <b>426.683</b> |

Bron: Eurostat + bewerkingen VLAM

**Poolse uitvoer van vers en bevroren kippenvlees, incl. slachtafval (in ton):**

|                     | 2014           | 2015           | 2016           | 2017           | 2018             | 2019             | 2020             | 2021             | 2022             | 2023             |
|---------------------|----------------|----------------|----------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Duitsland           | 47.326         | 58.030         | 80.152         | 94.203         | 127.894          | 138.063          | 158.214          | 160.742          | 192.886          | 198.516          |
| Nederland           | 46.801         | 49.943         | 63.535         | 77.908         | 90.667           | 107.787          | 120.082          | 133.242          | 149.393          | 167.789          |
| Frankrijk           | 32.371         | 41.863         | 48.731         | 62.926         | 66.443           | 69.093           | 76.750           | 96.289           | 115.776          | 127.799          |
| Tsjechië            | 52.271         | 56.119         | 62.009         | 64.445         | 66.894           | 63.708           | 65.456           | 53.563           | 54.259           | 66.086           |
| Slowakije           | 32.062         | 38.450         | 45.892         | 34.598         | 57.428           | 62.250           | 49.434           | 41.721           | 43.015           | 44.628           |
| Spanje              | 2.201          | 3.612          | 5.005          | 9.994          | 10.150           | 12.584           | 17.555           | 18.096           | 27.702           | 35.536           |
| Litouwen            | 22.445         | 28.872         | 27.366         | 32.190         | 28.053           | 31.862           | 31.438           | 29.895           | 29.173           | 31.560           |
| Hongarije           | 16.124         | 16.184         | 23.400         | 27.192         | 31.595           | 31.059           | 28.347           | 26.772           | 27.261           | 27.948           |
| België              | 8.205          | 12.259         | 15.857         | 30.322         | 33.634           | 32.582           | 24.630           | 35.190           | 34.794           | 24.862           |
| Letland             | 13.047         | 8.372          | 11.906         | 18.443         | 17.854           | 15.092           | 15.995           | 16.834           | 19.584           | 20.980           |
| Roemenië            | 19.493         | 25.942         | 31.032         | 33.536         | 22.240           | 21.468           | 42.381           | 31.787           | 22.399           | 20.446           |
| Ierland             | 5.114          | 7.579          | 8.970          | 10.383         | 11.234           | 10.670           | 10.253           | 15.871           | 18.640           | 17.166           |
| Italië              | 5.669          | 4.104          | 7.045          | 7.307          | 6.798            | 7.615            | 11.028           | 10.058           | 15.555           | 16.830           |
| Denemarken          | 8.720          | 11.288         | 16.547         | 17.309         | 14.838           | 14.015           | 8.654            | 7.685            | 11.004           | 15.667           |
| Bulgarije           | 37.992         | 43.199         | 47.036         | 52.598         | 46.265           | 46.867           | 20.358           | 11.832           | 13.525           | 15.453           |
| andere EU-27-landen | 15.391         | 19.452         | 21.343         | 27.254         | 32.971           | 35.112           | 37.602           | 38.509           | 39.322           | 45.879           |
| <b>Totaal EU-27</b> | <b>365.231</b> | <b>425.268</b> | <b>515.827</b> | <b>600.607</b> | <b>664.957</b>   | <b>699.827</b>   | <b>718.179</b>   | <b>728.087</b>   | <b>814.288</b>   | <b>877.143</b>   |
| VK                  | 48.943         | 61.548         | 74.033         | 84.874         | 88.553           | 102.643          | 123.266          | 128.220          | 144.821          | 148.163          |
| Congo DR            | 103            | 324            | 2.949          | 6.080          | 9.549            | 8.150            | 30.992           | 51.019           | 53.318           | 52.650           |
| Ghana               | 1.358          | 2.435          | 9.199          | 14.766         | 18.174           | 27.860           | 59.448           | 70.518           | 43.261           | 44.721           |
| Oekraïne            | 18.795         | 33.413         | 52.693         | 83.358         | 89.625           | 89.349           | 79.861           | 92.409           | 57.421           | 38.824           |
| Vietnam             | 727            | 2.124          | 4.736          | 7.930          | 22.299           | 22.835           | 14.558           | 12.657           | 20.617           | 36.680           |
| Oezbekistan         | 200            | 40             | 283            | 312            | 516              | 2.388            | 6.602            | 16.641           | 16.096           | 24.518           |
| Liberië             | 5.042          | 7.444          | 9.945          | 14.057         | 7.598            | 12.453           | 16.866           | 19.443           | 24.793           | 13.536           |
| Qatar               | 0              | 0              | 0              | 673            | 2.068            | 2.889            | 200              | 2.298            | 5.627            | 11.085           |
| Mozambique          | 381            | 295            | 313            | 637            | 2.923            | 5.418            | 3.021            | 4.257            | 6.562            | 10.920           |
| Benin               | 27.270         | 19.921         | 12.708         | 12.955         | 9.651            | 7.991            | 4.335            | 4.456            | 8.809            | 9.791            |
| andere derde landen | 70.838         | 88.583         | 119.845        | 119.861        | 172.868          | 225.105          | 176.194          | 113.274          | 131.378          | 115.955          |
| <b>TOTAAL</b>       | <b>538.887</b> | <b>641.395</b> | <b>802.531</b> | <b>946.111</b> | <b>1.088.781</b> | <b>1.206.907</b> | <b>1.233.521</b> | <b>1.243.279</b> | <b>1.326.990</b> | <b>1.383.987</b> |

Bron: Eurostat + bewerkingen VLAM

**(Bruto)Verbruik van vlees in Polen (in kg/cap):**

|                     | 2014        | 2015        | 2016        | 2017        | 2018        | 2019        | 2020        | 2021        | 2022        | 2023*       |
|---------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Rund- en kalfsvlees | 4,3         | 4,3         | 3,5         | 3,4         | 3,7         | 3,8         | 3,7         | 3,6         | 3,6         | 3,3         |
| Varkensvlees        | 51,0        | 49,8        | 51,1        | 51,1        | 51,2        | 50,4        | 50,1        | 52,2        | 49,9        | 49,7        |
| Gevogeltevlees      | 28,2        | 27,1        | 29,2        | 27,6        | 30,0        | 31,4        | 32,7        | 27,8        | 28,4        | 28,0        |
| Ander vlees         | -           | 5,3         | 2,7         | 4,0         | 3,6         | 0,9         | 0,8         | 3,9         | 3,9         | 3,7         |
| <b>Totaal</b>       | <b>80,2</b> | <b>86,5</b> | <b>86,5</b> | <b>86,1</b> | <b>88,5</b> | <b>86,5</b> | <b>87,3</b> | <b>87,5</b> | <b>85,8</b> | <b>84,7</b> |

\*voorlopig

Bron: AMI

**Poolse zelfvoorzieningsgraad voor vlees (in %):**

|                       | 2014        | 2015        | 2016        | 2017        | 2018        | 2019        | 2020        | 2021        | 2022        | 2023*       |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>Vers vlees:</b>    | <b>151%</b> | <b>146%</b> | <b>164%</b> | <b>155%</b> | <b>157%</b> | <b>161%</b> | <b>162%</b> | <b>160%</b> | <b>162%</b> | <b>168%</b> |
| - Rund- en kalfsvlees | 262%        | 290%        | 372%        | 416%        | 394%        | 382%        | 386%        | 393%        | 381%        | 400%        |
| - Varkensvlees        | 92%         | 104%        | 94%         | 94%         | 96%         | 97%         | 96%         | 92%         | 86%         | 87%         |
| - Gevogeltevlees      | 189%        | 211%        | 219%        | 240%        | 228%        | 249%        | 241%        | 264%        | 266%        | 270%        |

\*voorlopig

Bron: AMI

**Belgische export van vers en bevroren vlees incl. slachtafval naar Polen (in ton):**

|                     | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    | 2023    |
|---------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Rund- en kalfsvlees | 74      | 56      | 155     | 251     | 179     | 184     | 344     | 434     | 218     | 236     |
| Varkensvlees*       | 154.705 | 198.202 | 186.666 | 177.567 | 216.149 | 196.015 | 206.495 | 210.362 | 179.635 | 143.762 |

\* ook incl. vet en spek

Bron: Eurostat + bewerkingen VLAM

**Belgische uitvoer van vlees naar Polen (in ton):**

|                            | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           |
|----------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>Vers en bevroren:</b>   | <b>165.720</b> | <b>198.718</b> | <b>187.128</b> | <b>179.021</b> | <b>217.782</b> | <b>196.952</b> | <b>208.205</b> | <b>212.956</b> | <b>181.893</b> | <b>145.801</b> |
| - Kippenvlees              | 185            | 109            | 99             | 937            | 1.146          | 417            | 789            | 1.162          | 1.292          | 1.529          |
| - Rund- en kalfsvlees      | 54             | 29             | 120            | 108            | 56             | 149            | 81             | 87             | 145            | 180            |
| - Varkensvlees             | 154.020        | 197.439        | 185.742        | 177.110        | 214.045        | 193.784        | 204.529        | 207.463        | 176.639        | 141.487        |
| - Slachtafval              | 810            | 1.022          | 1.053          | 644            | 2.379          | 2.399          | 2.662          | 3.836          | 3.494          | 2.515          |
| - Ander vlees              | 10.650         | 119            | 112            | 223            | 157            | 204            | 142            | 409            | 324            | 90             |
| <b>Gedroogd en gerookt</b> | <b>60</b>      | <b>33</b>      | <b>34</b>      | <b>9</b>       | <b>2</b>       | <b>2</b>       | <b>4</b>       | <b>2</b>       | <b>15</b>      | <b>3</b>       |
| <b>Vleesbereidingen</b>    | <b>170</b>     | <b>306</b>     | <b>1.135</b>   | <b>123</b>     | <b>70</b>      | <b>277</b>     | <b>551</b>     | <b>235</b>     | <b>358</b>     | <b>256</b>     |

Bron: Eurostat + bewerkingen VLAM

**Belgische invoer van vlees uit Polen (in ton):**

|                            | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | 2021          | 2022          | 2023          |
|----------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>Vers en bevroren:</b>   | <b>11.926</b> | <b>22.227</b> | <b>20.569</b> | <b>43.345</b> | <b>46.886</b> | <b>48.068</b> | <b>39.171</b> | <b>42.608</b> | <b>49.773</b> | <b>44.482</b> |
| - Kippenvlees              | 4.869         | 10.235        | 9.499         | 30.641        | 33.320        | 29.132        | 19.395        | 23.643        | 26.116        | 22.003        |
| - Rund- en kalfsvlees      | 632           | 507           | 2.565         | 2.778         | 1.327         | 3.357         | 3.968         | 4.970         | 3.712         | 2.949         |
| - Varkensvlees             | 326           | 1.109         | 821           | 757           | 1.120         | 1.294         | 1.498         | 1.345         | 1.211         | 818           |
| - Slachtafval              | 729           | 745           | 678           | 2.240         | 4.133         | 4.039         | 979           | 2.325         | 4.677         | 6.602         |
| - Ander vlees              | 5.370         | 9.631         | 7.006         | 6.930         | 6.986         | 10.246        | 13.331        | 10.325        | 14.056        | 12.109        |
| <b>Gedroogd en gerookt</b> | <b>15</b>     | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>0</b>      | <b>1</b>      | <b>365</b>    | <b>1.251</b>  | <b>1.919</b>  | <b>948</b>    |
| <b>Vleesbereidingen</b>    | <b>736</b>    | <b>899</b>    | <b>1.307</b>  | <b>1.428</b>  | <b>2.399</b>  | <b>3.283</b>  | <b>3.100</b>  | <b>6.222</b>  | <b>8.024</b>  | <b>9.285</b>  |

Bron: Eurostat + bewerkingen VLAM

**Belgische handelsbalans van vlees met Polen (in 1.000 euro)**

|                             | 2014    | 2015    | 2016    | 2017    | 2018    | 2019    | 2020    | 2021    | 2022    | 2023    |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>Vers en bevroren:</b>    |         |         |         |         |         |         |         |         |         |         |
| - Uitvoer                   | 282.317 | 304.629 | 305.754 | 319.177 | 338.290 | 367.079 | 353.589 | 320.115 | 360.378 | 370.322 |
| - Invoer                    | 38.271  | 56.812  | 55.657  | 82.143  | 93.237  | 99.838  | 78.124  | 96.730  | 145.716 | 130.037 |
| - Saldo                     | 244.046 | 247.817 | 250.097 | 237.034 | 245.053 | 267.241 | 275.465 | 223.385 | 214.662 | 240.285 |
| <b>Gedroogd en gerookt:</b> |         |         |         |         |         |         |         |         |         |         |
| - Uitvoer                   | 164     | 140     | 142     | 56      | 11      | 11      | 21      | 16      | 113     | 21      |
| - Invoer                    | 39      | 0       | 0       | 0       | 0       | 3       | 956     | 2.516   | 7.120   | 3.243   |
| - Saldo                     | 125     | 140     | 142     | 56      | 10      | 8       | -935    | -2.501  | -7.007  | -3.222  |
| <b>Vleesbereidingen:</b>    |         |         |         |         |         |         |         |         |         |         |
| - Uitvoer                   | 856     | 1.407   | 5.164   | 613     | 395     | 1.089   | 1.898   | 1.149   | 1.881   | 1.815   |
| - Invoer                    | 1.994   | 2.915   | 4.315   | 5.336   | 7.834   | 10.705  | 9.175   | 21.627  | 33.824  | 44.427  |
| - Saldo                     | -1.138  | -1.508  | 849     | -4.723  | -7.439  | -9.616  | -7.277  | -20.477 | -31.943 | -42.611 |

Bron: Eurostat + bewerkingen VLAM

**Nuttige links:**

C.I.A. Worldfactbook: landenfiches

<https://www.cia.gov/the-world-factbook/countries/>

Flanders Investment and Trade: landenfiches

<https://www.flandersinvestmentandtrade.com/export/>

F.A.O.: landbouwstatistieken

<https://www.fao.org/faostat/en/#home>

EU-commissie: invoerprocedures en -tarieven

<https://trade.ec.europa.eu/access-to-markets/en/home#my-trade-assistant>

F.A.S.: landbouwinformatie

<https://gain.fas.usda.gov/#/>

Agentschap voor Buitenlandse Handel

<https://www.abh-ace.be/nl>

Ministerie van Landbouw

<https://www.gov.pl/web/rolnictwo/>

Ministerie van Buitenlandse zaken

<https://www.gov.pl/web/dyplomacia>

Dienst voor Statistiek

<https://stat.gov.pl/>

Gouden Gids

<https://www.yellowpages.pl/>